निवेशक संबंध विभाग प्रधान कार्यालय : स्टार हाउस, सी-5, "जी" ब्लॉक, 8वी मंजिल, बाद्रा कुलो संकुल, बाद्रा (पूर्व), मुंबई - 400 051 दूरध्वनि : (022)- 6668 4490 फैक्स : (022)- 6668 4491

इमेल:headoffice.share@bankofindia.co.in



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संदर्भ क्र. Ref. No.:HO:IRC:SD:2020-21: 304

दिनांक Date: 28-01-2021

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President - Listing Department,	The Vice-President – Listing
National Stock Exchange of India Ltd.,	Department,
Exchange Plaza,	BSE Ltd.,
Bandra Kurla Complex, Bandra East,	25, P.J. Towers, Dalal Street,
Mumbai 400 051.	Mumbai 400 001.

Allotment of BASEL III Compliant Additional Tier I Bonds of Rs.750 Crore

We refer to HO:IRD:RB:2020-21:115 dated 10th Aug,2020.This is to inform that the Bank has issued and allotted Basel III Compliant Additional Tier I Bonds amounting to Rs. 750 Crore. The details of the issue are given below

SI No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, fully paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value Rs.10 lakhs each (the "Bonds").
2.	ISIN	INE084A08136
3.	Issue Size	Base issue size of Rs. 250 crores plus Greenshoe Option of Rs.500 crore, aggregating to Rs.750 crore.
4.	No of Bonds	7500
5.	Issue Opened on	27 th January,2021
6.	Issue Closed on	27 th January,2021
7.	Date of Allotment	28th January,2021
8.	No of Allottees	9 (Nine)

Yours Faithfully,

Rajesh V Upadhya Company Secretary