

निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी-5, "जी" ब्लॉक,
8वीं मंजिल,
बान्द्रा कुर्ला संकुल,
बान्द्रा (पूर्व),
मुंबई - 400 051
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INVESTOR RELATIONS CELL
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संदर्भ क्र. Ref.No.:HO:IRC:SD:2021-22:155

दिनांक Date:30.08.2021

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

प्रिय महोदय/महोदया Dear Sir / Madam,

Sub: Qualified Institutions Placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Bank of India (the "Bank") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

In the matter referred above and in term of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI LODR Regulations"), we wish to state as under -

In furtherance to our letter Ref No. HO:IRC:SD:2021-22:95 dated 25/08/2021 intimating you about the meeting of the Capital Issue Committee ("Committee") to be held on 30/08/2021 in respect of the Issue, we wish to inform you that the Committee at its meeting held today i.e. 30/08/2021 has, inter alia, passed the following resolutions:

- Approved the closure of the issue period for the Issue today i.e. 30/08/2021.
- Approved the issue price of Rs. 62.89 per Equity Share (including a premium of Rs. 52.89 per Equity Share) ("Issue Price"), which is at a discount of 4.99 % (i.e. Rs. 3.30 per Equity Share) to the floor price of Rs. 66.19 per Equity Share] determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the QIP Issue;
- Approved and adopted the Placement Document dated 30/08/2021.
- Approved and finalized the Confirmation of Allocation Note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.



The meeting of the Committee commenced at 8.15 PM and concluded at 8.40 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI LODR Regulations.

धन्यवाद Thanking you,



भवदीय Yours faithfully,

Rajesh V. Upadhy
Rajesh V Upadhy

कंपनी सचिव **Company Secretary**