

निवेशक संबंध विभाग  
प्रधान कार्यालय :  
स्टार हाउस, सी-5, "जी" ब्लॉक,  
8वीं मंजिल,  
बान्द्रा कुर्ला संकुल,  
बान्द्रा (पूर्व),  
मुंबई - 400 051  
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फैक्स : (022)- 6668 4491  
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INVESTOR RELATIONS CELL  
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संदर्भ क्र. Ref. No.:HO:IRC:SD:2021-22:187

दिनांक Date: 30-09-2021

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code: 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

### Allotment of BASEL III Compliant Tier II Bonds of Rs.1800 Crore

We refer to HO:IRC:RVU:2021-22:26 dated 30<sup>th</sup> April,2021.This is to inform that the Bank has issued and allotted Basel III Compliant Tier II Bonds amounting to Rs. 1800 Crore on a Private Placement Basis. The details of the issue are given below

Sl No.	Particulars	Details
1.	Issue Type	Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, fully paid-up Basel III compliant Tier II Bonds in the nature of debentures of face value Rs.1 Crore each (the "Bonds").
2.	ISIN	INE084A08151
3.	Coupon Rate	7.14% P.A
4.	Issue Size	Base issue size of Rs. 1000 crores plus Greenshoe Option of Rs.800 crore, aggregating to Rs.1800 crore.
5.	No of Bonds	1800
6.	Issue Opened on	29 <sup>th</sup> September,2021
7.	Issue Closed on	29 <sup>th</sup> September,2021
8.	Date of Allotment	30 <sup>th</sup> September,2021
9.	No of Allottees	25

This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015. This is for your information and appropriate dissemination.

Yours Faithfully,



*Rajesh V. Upadhy*  
Rajesh V Upadhy  
Company Secretary