

निवेशक संबंध कक्ष
प्रधान कार्यालय :
स्टार हाउस, सी-5, "जी" ब्लॉक,
8वीं मंजिल,
बान्द्रा कुर्ला संकुल,
बान्द्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फैक्स : (022)- 6668 4491
ईमेल : headoffice.share@bankofindia.co.in

बैंक ऑफ इंडिया
Bank of India BOI

INVESTOR RELATIONS CELL
HEAD OFFICE :
Star House, C-5, "G" Block,
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

संदर्भ क्र. Ref. No.: HO:IRC:SD:2021-22:83

दिनांक Date: 22.06.2021

Scrip Code: BANKINDIA	Scrip Code : 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Dear Sir/Madam,

Secretarial Compliance report of the Bank for the Financial Year ended 2020-21

In compliance of Regulation 24A of SEBI (LODR),2015 Bank had appointed M/s R. S. Padia & Associates, a Practicing Company Secretaries firm, as a Secretarial Auditor of the Bank for the year ended March,2021.They have carried out Secretarial Audit and submitted the Annual Secretarial Compliance Report.

We are enclosing the copy of the same for your records please.

Thanking you,

भवदीय Yours faithfully,

(Rajesh V Upadhya)

कंपनी सचिव Company Secretary

Encl: As above



R.S. PADIA & ASSOCIATES

COMPANY SECRETARIES

SECRETARIAL COMPLIANCE REPORT OF BANK OF INDIA FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2021

[Pursuant to SEBI Circular No. CIR/CFD/CMD1/27/201 Dated 08.02.2019 as per Regulation 24A of SEBI (Listing Obligation and Disclosure Requirement, 2015)]

To,
The Members of Bank of India

1. We have examined:

- (a) All the documents and records made available to us and explanation provided by the Bank ("the listed entity")
- (b) the filings/ submissions made by the listed entity to the stock exchanges in connection with the above
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March 2021 ("Review Period") in respect of compliance with the provisions of :

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
 - (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");
2. The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-
- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
 - (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

Address: B1, 601, Greenland CHSL, J B Nagar, Andheri East, Mumbai - 400059.

Email: raishreecs@hotmail.com. (M): 9819164904

- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;(Not Applicable during the year under review)
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (Not Applicable during the year under review)
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; (Not Applicable during the year under review)
- (a) Securities and Exchange Board of India (Issue and Listing of Non - Convertible and Redeemable Preference Shares) Regulations, 2013; (Not Applicable during the year under review).
- (g) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (h) SEBI (Registrars to an Issue and Share Transfer Agents) Regulations, 1993.

Based on my examination and verification of documents and records produced to me and according to the information and explanation given by the Bank, we report that:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of the regulations mentioned below.

Sr. No	Compliance Requirement(Regulations/Circulars/Guidelines including specific clause)	Deviations	Observations and Remarks of the Practicing Company Secretary
Nil	Nil	Nil	Nil

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.

- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr No.	Action Taken by	Details of violations	Details of action taken E.g. fines, warning letter, debarment, etc.
1.	Nil	Nil	Nil

- (d) The Company was not required to take any action with regard to compliance with the observations made in previous reports.

Date : 27.05.2021

Place: Mumbai

UDIN: F006804C000377174

For R.S. Padia & Associates

Company Secretaries

Rajshree

Swadhin

Padia

Rajshree Padia

FCS: 6804; CP: 7488

Digitally signed by Rajshree Swadhin Padia
DN: c=IN, o=Rajshree Padia, ou=2568
serialNumber=36432e5e5f37fcaafab331e9e
49b0151d8a22
2.5.4.20=3327a2a2949991c1da6834461e
46370199c39173bc41176402e13e537c
postalCode=400059, st=Maharashtra,
serialNumber=005440d683f4650b3c31662
0d246497344e1311600c4e7275909c3c119
670, cn=Rajshree Swadhin Padia
Date: 2021.05.28 15:31:00 +05'30'

Note: The Secretarial Audit was conducted subject to the documents, information and records produced during the physical visits conducted by our firm before imposition of lockdown-like restrictions by the Government of Maharashtra. Subsequently, In order to prevent and contain the spread of COVID 19, The Government of Maharashtra imposed lockdown like restrictions as a result of which it was not allowed to visit any Government Department/Organization.

Accordingly, Secretarial audit was conducted based on the documents, records and information along with explanations provided through electronic mode.