

संदर्भ क्र. Ref. No.:HO:IRC:SVM:2024-25:188

दिनांक Date: 18-07-2024

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Fund raising through issue of Long Term Bonds of Rs.5,000 Crore

We refer to our letter No. HO:IRC:SVM:2023-24:599 dated 27th March, 2024. This is to inform that the Bank has come out with issue of Long Term Bonds (Infrastructure) amounting to Rs.5,000 crore on a Private Placement Basis.

2. Bank received total Bids amounting to Rs.15,318 crore in overwhelming response from investors and the issue was oversubscribed by 7.66 times against the base issue size of Rs.2,000 crore. Further, Bank has decided to accept bids of Rs.5,000 crore at coupon rate of 7.54% p.a. The details of the issue are given below

Sl No.	Particulars	Details
1.	Issue Type	Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, listed, fully paid-up Long Term Bonds (Infrastructure) in the nature of debentures of face value Rs.1 lakh each (the "Bonds").
2.	Issue Size	Base issue size of Rs. 2,000 crore plus Green Shoe Option of Rs.3,000 crore, aggregating to Rs.5,000 crore.
3.	Coupon Rate	7.54% P.A
4.	No of Bonds	5,00,000 bonds of Rs.1,00,000 each
5.	Issue Opened on	18 th July, 2024
6.	Issue Closed on	18 th July, 2024
7.	Deemed Date of Allotment	19 th July, 2024
8.	No of bids received	127
9.	EBP	NSE Electronic Bidding Platform
10	No. of bids accepted	57

3. This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015 for appropriate dissemination, please.

Yours faithfully,



(Rajesh V Upadhyia)
Company Secretary

Classification: **Public**