

संदर्भ क्र. Ref. No.:HO:IRC:SVM:2024-25:193

दिनांक Date: 19-07-2024

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Allotment of Long Term Bonds (Infra) of Rs.5,000 Crore

We refer to HO:IRC:SVM:2024-25:188 dated 18th July, 2024. This is to inform that the Bank has issued and allotted Long Term Bonds (Infrastructure) amounting to Rs. 5,000 Crore on a Private Placement Basis. The details of the issue are given below

Sl No.	Particulars	Details
1.	Issue Type	Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, listed, fully paid-up Long Term Bonds (Infrastructure) in the nature of debentures of face value Rs.1 lakh each (the "Bonds").
2.	ISIN	INE084A08185
3.	Coupon Rate	7.54% P.A
4.	Issue Size	Base issue size of Rs. 2,000 crore plus Green Shoe Option of Rs.3,000 crore, aggregating to Rs.5,000 crore.
5.	No of Bonds	5,00,000 bonds of Rs.1,00,000 each
6.	Issue Opened on	18 th July, 2024
7.	Issue Closed on	18 th July, 2024
8.	Date of Allotment	19 th July, 2024
9.	No of Allottees	23

This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015. This is for your information and appropriate dissemination.

Yours Faithfully,



Rajesh V Upadhyaya
Company Secretary

Classification: Public