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| Scrip Code: BANKINDIA | Scrip Code: 532149 |
| The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051. | The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001. |

Allotment of Long Term Bonds (Infra) of Rs.5,000 Crore

We refer to HO:IRC:2024-25:363 dated 27th November, 2024. This is to inform that the Bank has issued and allotted Long Term Bonds (Infrastructure) amounting to Rs. 5,000 Crore on a Private Placement Basis. The details of the issue are given below

| Sl No. | Particulars | Details |
|--------|-------------------|---|
| 1. | Issue Type | Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, listed, fully paid-up Long Term Bonds (Infrastructure) in the nature of debentures of face value Rs.1 lakh each (the "Bonds"). |
| 2. | ISIN | INE084A08201 |
| 3. | Coupon Rate | 7.41% P.A |
| 4. | Issue Size | Base issue size of Rs. 2,000 crore plus Green Shoe Option of Rs.3,000 crore, aggregating to Rs.5,000 crore. |
| 5. | No of Bonds | 5,00,000 bonds of Rs.1,00,000 each |
| 6. | Issue Opened on | 27 th November, 2024 |
| 7. | Issue Closed on | 27 th November, 2024 |
| 8. | Date of Allotment | 29 th November, 2024 |
| 9. | No of Allottees | 19 |

This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015. This is for your information and appropriate dissemination.

Yours Faithfully,



Rajesh V Upadhya
Company Secretary

Classification: **Public**