

संदर्भ क्र. Ref. No.:HO:IRC:SVM:2023-24:317

दिनांक Date: 15-09-2023

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Allotment of BASEL III Compliant Tier II Bonds of Rs.2000 Crore

We refer to HO:IRC:SVM:2023-24:312 dated 13th September, 2023. This is to inform that the Bank has issued and allotted Basel III Compliant Tier II Bonds amounting to Rs. 2000 Crore on a Private Placement Basis. The details of the issue are given below

SI No.	Particulars	Details
1.	Issue Type	Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, fully paid-up Basel III compliant Tier II Bonds in the nature of debentures of face value Rs.1 Crore each (the "Bonds").
2.	ISIN	INE084A08177
3.	Coupon Rate	7.88% P.A
4.	Issue Size	Base issue size of Rs. 1000 crores plus Greenshoe Option of Rs.1000 crore, aggregating to Rs.2000 crore.
5.	No of Bonds	2000
6.	Issue Opened on	13 th September, 2023
7.	Issue Closed on	13 th September, 2023
8.	Date of Allotment	15 th September, 2023
9.	No of Allottees	19

This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015. This is for your information and appropriate dissemination.

Yours Faithfully,



Rajesh V Upadhya
Company Secretary