

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बांद्रा कुर्ला संकुल,

बांद्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8<sup>th</sup> Floor (East Wing),

Bandra- Kurla Complex,

Bandra (East)

Mumbai – 400 051

Phone : (022)- 6668 4490

Fax : (022)- 6668 4491

E-Mail : [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

Ref No. HO:IRD:2016-17:32

Date: 18.04.2016

The Vice President – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400 051.

The Vice-President – Listing Department,  
BSE Ltd.,  
25, P.J. Towers, Dalal Street,  
Mumbai 400 001.

Dear Sir/Madam,

**Reconciliation of Share Capital Audit Report for the Quarter ended 31.03.2016**

In compliance of Regulation 55 (1) of SEBI (Depositories and participants), Regulations 2003, we are attaching herewith the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 31.03.2016 as provided by M/S Pradeep Purwar & Associates, Practicing Company Secretaries.

We request you to take it on record and oblige.

Thanking you,

Yours faithfully,



*Rajeev Bhatia*

(Rajeev Bhatia)  
Company Secretary



To,  
Board of Directors  
**Bank of India**  
Star House, Bandra-Kurla Complex,  
Mumbai- 400 051

**CERTIFICATE**

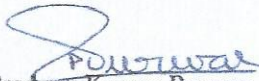
We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India** and **Sharepro Services(India) Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 55A(1) of SEBI (Depositories and Participants), (Second Amendment) Regulations, 2003 notified on 2<sup>nd</sup> September 2003 (collectively referred as "SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrars have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **31<sup>st</sup> March, 2016** is annexed hereto (in the format prescribed by the stock exchanges).



Place: Thane  
Date: 19<sup>th</sup> April, 2016

For Pradeep Purwar & Associates  
Company Secretaries

  
**Pradeep Kumar Purwar**  
Proprietor  
(CP No. 5918)

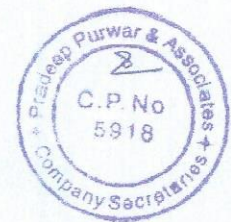


The Board of Directors  
**Bank of India**  
Star House, Bandra-Kurla Complex,  
Mumbai- 400 051

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter Ended : 31<sup>st</sup> March, 2016
2. ISIN : INE084A01016
3. Face Value : ₹10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,  
Bandra Kurla Complex,  
Mumbai-400 051
6. Correspondence Address : C-5, "G" Block, Star House,  
Bandra Kurla Complex,  
Mumbai-400 051
7. Telephone & Fax No. : Phone No. : 022 – 6668 4492  
Fax No. : 022 – 6668 4491
8. Email Address : headoffice.share@bankofindia.co.in
9. Name of the stock exchange where bank's securities are listed : (i) BSE Limited (BSE)  
(ii) National Stock Exchange of India Limited(NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	* # ^ 81,77,29,564	100.00
11. Listed Capital (Exchange-wise)(BSE) (NSE) (as per Bank's records)	81,19,13,170  81,19,13,170	99.28
12. Held in dematerialised form in CDSL	57,40,35,372	70.20
13. Held in dematerialised form in NSDL	22,23,66,801	27.19
14. Physical	2,01,50,291	2.47



15. Total No. of Shares (12+13+14)	81,65,52,464	99.87
* 55,53,72,168 equity shares of the Bank are held by Government of India and are not tradable		
^Includes 2,00,00,000 and 46,39,294 Equity shares issued on 5 <sup>th</sup> January 2016 and 30 <sup>th</sup> March,2016 respectively		
# Includes 11,77,100 equity shares forfeited by the Bank		

16. Reason for difference if any, between (11& 15) :46,39,294 equity shares  
Shares issued on 30.03.2016, but not listed till 31.03.2016
- Difference between (10 & 15) :11,77,100 equity Shares
- Difference between (10 & 11) :58,16,394 equity Shares

The Bank had on 29<sup>th</sup> March 2003, forfeited 11,85,300 equity shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 31<sup>st</sup>December, 2015.11,77,100 equity shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars ***	No of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-principle approval Pending for SE (Specify Names)
Allotment of Equity shares of Rs.10/- each issued at premium of Rs.132.06 on a preferential basis to Life Insurance of India (LIC) on	2,00,00,000	Applied	BSE,NSE	Yes	Yes	Nil



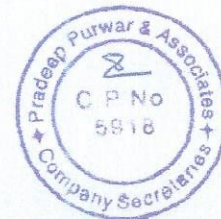


5 <sup>th</sup> January 2016						
Allotment of Equity shares of Rs.10/- each issued at premium of Rs.76.22/- on a preferential basis to General Insurance of India (GIC) on 30 <sup>th</sup> March, 2016	46,39,294	Applied	Approval got on 6.4.2016	Yes	Shares Demated on 11.04.2016	Received on 28.03.2016

\*\*\*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : Yes  
If not, updated upto which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any.  
Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?  
Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable





22. Name, Telephone & Fax No. of the : Mr. Rajeev Bhatia  
Compliance Officer of the Co. Company Secretary and  
Compliance Officer  
Phone No. : 022 - 6668 4492  
Fax No. : 022 - 6668 4491
23. Name, Address, Tel & Fax No : Pradeep Purwar & Associates  
Regn No. of the Auditor Company Secretaries  
G-504, Virai Building,  
Kanchanpushpa Complex,  
Ghodbunder Road,  
Thane (W) - 400 601  
Tel.: 022 - 2597 3004  
C.P.No.: 5918
24. Appointment of common agency for share registry work: Yes  
if yes (name & address)
- Sharepro Services (India) Private Limited**  
13AB, Samhita Warehousing Complex  
2<sup>nd</sup> Floor, Near Sakinaka Telephone Exchange  
Off. Andheri - Kurla Road, Sakinaka  
Andheri (East), Mumbai-400072
25. Any other details that the auditor may like to provide. (e.g. BIFR Company,  
delisting from SE, bank changed its name etc.) : None



Place: Thane  
Date: 19<sup>th</sup> April, 2016

For Pradeep Purwar & Associates  
Company Secretaries

Pradeep Kumar Purwar  
Proprietor  
(CP No. 5918)