

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बांद्रा कुर्ला संकुल,

बांद्रा (पूर्व),

मुंबई - 400 051

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फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

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Mumbai – 400 051

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Ref No. HO:IRD:KGS:2015-16:

Date: 29-03-2016

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,


Outcome of the Extraordinary General Meeting

In compliance of the requirement of SEBI Listing Regulations, we are attaching herewith the following documents in connection with our Extraordinary General meeting held today, for your perusal and record please

- (1) Proceedings of the Extraordinary General Meeting
- (2) Scrutiniser Report
- (3) Disclosure pursuant to Regulation 44 (3) of the SEBI Listing Regulations -2015

Thanking you,

Yours faithfully,



(Rajeev Bhatia)
Company Secretary

Proceedings of the Extra-Ordinary General Meeting of the Shareholders of the Bank, held on Tuesday 29th March 2016 at 10.30 A.M. at Bank of India Auditorium, Star House, Bandra Kurla Complex, Mumbai - 400 051.

In accordance with the Notice dated 29th February 2016, the Extra Ordinary General Meeting of the Bank was held on Monday 29th March 2016 at 10.30 A.M. at Bank of India Auditorium, Star House, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. The meeting was attended by 101 shareholders, 02 Proxy holder, Shri S D Sharma, as a Representative of Government of India and 9 Directors of the Bank. The Chairman also informed about the intimation received from Government of India on the appointment of their Representative and introduced the Directors on the Dais.

2. The Meeting commenced at 10.30 A.M. The meeting was chaired by Shri G Padmanabhan, Chairman of the Bank. He welcomed the shareholders present. The Company Secretary Shri Rajeev Bhatia, confirmed the presence of quorum in accordance with 'Regulation 58' of the Bank of India (Shares and Meetings) Regulations, 2007. The Chairman then called the meeting to order.

3. Thereafter, the Chairman read out the details of the proxy received,

4. The Chairman explained to the shareholders about details of proposed Resolution placed for approval and the need for including addendum to the notice and raising capital through Preferential Issue to General Insurance Corporation of India. After due discussion and replying to the observations of shareholders by the Chairman, the shareholders approved the following Items as Special Resolution:

(i) Subject to approval of Government of India and, pursuant to the provisions of 3 (2A) of Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, and other applicable provisions, the Authorised Share Capital of the Bank be and is hereby increased to Rs. 6000 Crore divided into 600 Crore Equity Shares of Rs. 10/- each.

(ii). Approval to issue and allotment of upto 82 crore fresh equity shares of Rs.10/- at such premium as may be decided by the Board/ Committee by way of qualified institutional placement (QIP) public issue, rights issue, private placement or such other issue as may be permitted by law."and issue and allotment of other Securities viz., Tier I, Tier II capital, by way of bonds and other securities for an amount upto Rs.10000 crore



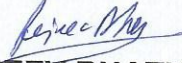
(iii) Approval for issue of 46,39,294 equity shares to General Insurance Corporation of India at a price of Rs. 86.22 per share, in accordance with Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2009 subject to necessary approvals, as required.

5. The Chairman thanked all the participants for attending the meeting and declared the meeting closed.

Mumbai

Date 29th March, 2016.

Certified True Copy



(RAJEEV BHATIA)

(Company Secretary)

