

निवेशक संबंध विभाग
प्रधान कार्यालय,
स्टार हाउस, सी-5, जी ब्लॉक
8 वा माला, बांद्रा कुर्ला संकुल
बांद्रा पूर्व, मुंबई 400 051
फोन – 22-66684490
फैक्स-022- 66684491
ईमेल: headoffice.share@bankofindia.co.in



INVESTOR RELATIONS DEPARTMENT
HEAD OFFICE
Star House, C-5, "G" Block
8th Floor (East Wing),
Bandra- Kurla Complex
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
Email: headoffice.share@bankofindia.co.in

Ref No.:HO:IRC:RB:2017-18:568

Date: 28.03.2018

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, <u>Mumbai 400 001.</u>
--	---

Dear Sir/Madam,

Disclosure Under Regulation 29(1) and 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation-2011

We are enclosing the Disclosures as required under Regulation 29 (1) and 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 about 55,84,32,131 fresh equity shares allotted to Government of India on 27.03.2018.

We request you to take it on record.

Thanking you,

Yours faithfully,


(Rajeev Bhatia)

Company Secretary

Encl: As Above





भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Bank of India		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. BSE Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	889865942	75.12	100
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0		
c) Voting rights (VR) otherwise than by equity shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0		
e) Total (a+b+c+d)	889865942	75.12	100
Details of acquisition			
f) Shares carrying voting rights acquired	558432131		
g) VRs acquired otherwise than by equity shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			





भारतीय प्रतिभूति और विनियम बोर्ड

Securities and Exchange Board of India

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) i) Total (a+b+c+/-d)	558432131		
After the acquisition, holding of acquirer along with PACs of: j) Shares carrying voting rights k) VRs otherwise than by equity shares l) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition m) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) n) Total (a+b+c+d)	1448298073	83.09	100
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.11845462380		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 17429783690		
Total diluted share/voting capital of the TC after the said acquisition	7.97%		




 भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

Part-B***

Name of the Target Company: Bank of India

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Government of India	Yes	Not Applicable


Signature of the acquirer / Authorised Signatory
(Rajeev Bhatia)
Company Secretary
Bank of India

Place: Mumbai

Date: 28.03.2018



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bank of India		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. BSE Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	889865942	75.12	100
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0		
c) Voting rights (VR) otherwise than by shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0		
e) Total (a+b+c+d)	889865942	75.12	100
Details of acquisition /sale			
f) Shares carrying voting rights acquired/sold	558432131		
g) VRs acquired /sold otherwise than by shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i) Shares encumbered / invoked/released by the acquirer	558432131		
j) Total (a+b+c+/-d)			

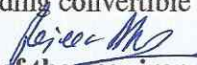


भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

After the acquisition/sale, holding of:			
k) Shares carrying voting rights	1448298073	83.09	100
l) Shares encumbered with the acquirer			
m) VRs otherwise than by shares			
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
o) Total (a+b+c+d)	1448298073	83.09	100
Mode of acquisition / sale—(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.11845462380		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 17429783690		
Total diluted share/voting capital of the TC after the said acquisition	7.97%		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI LODR Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller / Authorised Signatory
(RAJEEV BHATIA)
Company Secretary
Bank of India

Place: Mumbai

Date: 28.03.2018

