

बैंक ऑफ इंडिया
Bank of India

BOI



निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8th Floor (East Wing),

Bandra- Kurla Complex,

Bandra (East)

Mumbai - 400 051

Phone : (022)- 6668 4490

Fax : (022)- 6668 4491

E-Mail : headoffice.share@bankofindia.co.in

Ref No. HO:IRD:2018-19:28

Date: 13.04.2018

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Reconciliation of Share Capital Audit Report for the Quarter ended 31.03.2018

In compliance of Regulation 55 (1) of SEBI (Depositories and participants), Regulations 2003, we are attaching herewith the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 31.03.2018 as provided by M/S Pradeep Purwar & Associates, Practicing Company Secretaries.

We request you to take it on record and oblige.

Thanking you,

भवदीय Yours faithfully,

(राजीव भाटिया Rajeev Bhatia)

कंपनी सचिव Company Secretary



Pradeep Purwar & Associates
Company Secretaries

To,
Board of Directors
Bank of India
Star House, Bandra-Kurla Complex,
Mumbai- 400 051

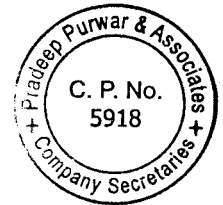
CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India** and **Bigshare Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 55A(1) of SEBI (Depositories and Participants), (Second Amendment) Regulations, 2003 notified on 2nd September 2003 (collectively referred as "SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrars have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **31st March, 2018** is annexed hereto (in the format prescribed by the stock exchanges).

For Pradeep Purwar & Associates
Company Secretaries

Pradeep Kumar Purwar
Proprietor
(CP No. 5918)



Place: Thane
Date: 13th April, 2018



To,
The Board of Directors
Bank of India
Star House, Bandra-Kurla Complex,
Mumbai- 400 051

RECONCILIATION OF SHARE CAPITAL AUDIT

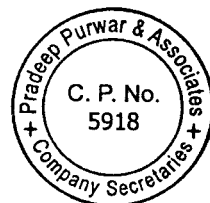
1. For Quarter Ended : 31st March, 2018
2. ISIN : INE084A01016
3. Face Value : Rs 10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,
8th Floor (East Wing)
Bandra Kurla Complex,
Mumbai-400 051
6. Correspondence Address : C-5, "G" Block, Star House,
8th Floor (East Wing)
Bandra Kurla Complex,
Mumbai-400 051
7. Telephone & Fax No. : Phone No. : 022 – 6668 4492
Fax No. : 022 – 6668 4491
8. Email Address : headoffice.share@bankofindia.co.in
9. Name of the stock exchange : (i) BSE Limited (BSE)
Where bank's securities : (ii) National Stock Exchange of India
are listed Limited(NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	*#^1,74,41,55,469	100.00
11. Listed Capital (Exchange-wise)(BSE) (NSE) (as per Bank's records)	1,74,29,78,369 1,74,29,78,369	99.93
12. Held in dematerialised form in CDSL	90,75,79,651	52.03
13. Held in dematerialised form in NSDL	26,19,26,118	15.02
14. Physical	57,34,72,600	32.88

G-504, Virai, Kanchanpushpa Complex, Ghodbunder Road,

Opp. Suraj Water Park, Thane (West) - 400 615, Maharashtra, India.

Telefax : 91-22-2597 3004, 2597 3322 • E-mail : info@csppa.net • Website : www.csppa.in



15. Total No. of Shares (12+13+14)	1,74,29,78,369	99.93
* 1,44,82,98,073 equity shares of the Bank are held by Central Government and are not tradable		
# Includes 11,77,100 equity shares forfeited by the Bank		
^Includes 55,84,32,131 Equity shares issued on 27 th March, 2018		

16. Reason for difference if any, between (11& 15) : Nil
- Difference between (10 & 15) :11,77,100 equity Shares
- Difference between (10 & 11) :11,77,100 equity Shares

The Bank had on 29th March 2003, forfeited 11,85,300 equity shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 30th December, 2017. 11,77,100 equity shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars ***	No of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-principle approval Pending for SE (Specify Names)
Preferential Allotment of Equity shares	55,84,32,131	Applied	No	Yes	Yes	NA

***Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : Yes
If not, updated upto which date : Not Applicable



19. Reference of previous quarter with regards to excess dematerialized shares, if any.
Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?
Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajeev Bhatia
Company Secretary and Compliance Officer
Phone No. : 022 - 6668 4492
Fax No. : 022 - 6668 4491
23. Name, Address, Tel & Fax No Regn No. of the Auditor : Pradeep Purwar & Associates
Company Secretaries
G-504, Virai Building,
Kanchanpushpa Complex,
Ghodbunder Road,
Thane (W) – 400 601
Tel.: 022 – 2597 3004/3302
C.P.No.: 5918
24. Appointment of common agency for share registry work: Yes
if yes (name & address)

Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road,
Marol, Andheri (East), Mumbai – 400 059

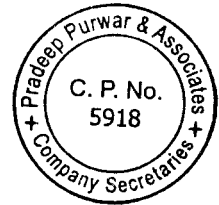




25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, bank changed its name etc.) : None

**For Pradeep Purwar & Associates
Company Secretaries**

**Pradeep Kumar Purwar
Proprietor
(CP No. 5918)**



Place: Thane

Date: 13th April, 2018