निवेशक संबंध विभाग प्रधान कार्यालय, स्टार हाउस, सी-5, जी ब्लॉक, 8 वा माला, बांद्रा कुर्ला संकुल, बांद्रा पूर्व, मुंबई - 400 051

फोन: 022-6668 4490 फ़ैक्स : 022- 6668 4491

ईमेल:headoffice.share@bankofindia.co.in

INVESTOR RELATIONS CELL **HEAD OFFICE** Star House, C-5, "G" Block 8th Floor (East Wing),

Bandra- Kurla Complex, Bandra (East), Mumbai - 400 051

Phone: (022)- 6668 4490 : (022)- 6668 4491

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Ref No. HO:IRC:SD:2019-20: 204

Dated 06-07-2019

| Scrip Code: BANKINDIA                   | Scrip Code: 532149                       |
|-----------------------------------------|------------------------------------------|
| The Vice President – Listing Department | The Vice President - Listing Department, |
| National Stock Exchange of India Ltd.,  | BSE Ltd.,                                |
| Exchange Plaza,                         | 25, P. J. Towers, Dalal Street,          |
| Bandra Kurla Complex, Bandra East,      | Mumbai – 400 001.                        |
| Mumbai 400 051.                         |                                          |

Dear Sir/Madam,

Sub: Bank of India -Upper Tier II Bonds Series III (ISIN No. INE084A09175) Repayment of Principal and Broken Period Interest

This is further to our letter Ref No.HO:IRD:KGS:2018-19:155 dated 14.06.2019 and in compliance of Regulation 50(1) of SEBI (LODR) Regulations - 2015, this to inform that Bank will repay the principal along with broken period interest till 28.07.2019 on our 8.45% Upper Tier II Bonds Series III on 29th July, 2019.

सधन्यवाद Thanking you,

भवदीय Yours faithfully,

(राजीव भाटिया Rajeev Bhatia)

कंपनी सचिव Company Secretary