

निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी-5, "जी" ब्लॉक,
8वीं मंजिल,
बान्द्रा कर्ला संकुल,
बान्द्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फैक्स : (022)- 6668 4491
ईमेल: headoffice.share@bankofindia.co.in



INVESTOR RELATIONS CELL
HEAD OFFICE :
Star House, C-5, "G" Block,
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

Ref No.:HO:IRC:RB:2019-20:524

Date: 08.01.2020

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Reconciliation of Share Capital Audit Report for the Quarter ended 31.12.2019

In compliance of Regulation 76 (1) of SEBI (Depositories and participants), Regulations 2018, we are attaching herewith the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 31.12.2019 as provided by M/s. Pradeep Purwar & Associates, Practicing Company Secretaries.

We request you to take it on record and oblige.

Thanking you,

भवदीय Yours faithfully,

(राजीव भाटिया Rajeev Bhatia)
कंपनी सचिव Company Secretary



Pradeep Purwar & Associates
Company Secretaries

To,
Board of Directors
Bank of India
Star House, Bandra- Kurla Complex,
Mumbai - 400 051

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India** and **Big Share Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996).

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **31st December, 2019** is annexed hereto (in the format prescribed by the stock exchanges).

For Pradeep Purwar & Associates
Company Secretaries

Pradeep Kumar Purwar
Proprietor
CoP No. 5918
FCS No. 5769



Place: Thane
Date: 08th January, 2020

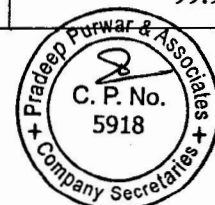


To,
The Board of Directors
Bank of India
Star House, Bandra-Kurla Complex,
Mumbai - 400 051

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st December, 2019
2. ISIN : INE084A01016
3. Face Value : Rs. 10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
6. Correspondence Address: : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
7. Telephone & Fax No. : Phone No. : 022 – 6668 4490
Fax No. : 022 – 6668 4491
8. Email Address : headoffice.share@bankofindia.co.in
9. Name of the stock exchange : (i) BSE Limited (BSE)
where bank's securities : (ii) National Stock Exchange of India
are listed : Limited (NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	*# 3,27,81,00,450	100.00
11. Listed Capital (Exchange-wise)(BSE) (NSE) (as per Bank's records)	3,27,69,23,350 3,27,69,23,350	99.96
12. Held in dematerialised form in CDSL	2,99,56,35,602	91.38
13. Held in dematerialised form in NSDL	26,75,00,484	8.16
14. Physical	1,37,87,264	0.42
15. Total No. of Shares (12+13+14)	3,27,69,23,350	99.96



*** 2,91,96,90,866 Equity Shares of the Bank are held by Central Government and are not tradable**

Includes 11,77,100 Equity Shares forfeited by the Bank

16. Reason for difference if any, between (11& 15) : Nil
- Difference between (10 & 15) :11,77,100 Equity Shares
- Difference between (10 & 11) :11,77,100 Equity Shares

The Bank had on 29th March 2003, forfeited 11,85,300 Equity Shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 31st December, 2019. 11,77,100 Equity Shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars ***	No of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-principle approval Pending for SE (Specify Names)
Not Applicable						

18. Register of Members is updated (Yes / No) : Yes
If not, updated up to which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any.
Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?
Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of Demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable



22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajeev Bhatia
Company Secretary and
Compliance Officer
Phone No. : 022 - 6668 4490
Fax No. : 022 - 6668 4491
23. Name, Address, Tel & Fax No Regn. No. of the Auditor : Pradeep Purwar & Associates
Company Secretaries
G-504, Virai Building,
Kanchanpushpa Complex,
Ghodbunder Road,
Thane (W) – 400 601
Tel.: 022 – 2597 3004/3302
CoP No.: 5918
24. Appointment of common agency for share registry work: Yes
if yes (name & address)
- Big Share Services Private Limited**
SEBI Regn No. INR 000001385
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road,
Marol, Andheri (East), Mumbai – 400 059
25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, bank changed its name etc.) : None

**For Pradeep Purwar & Associates
Company Secretaries**



Pradeep Kumar Purwar
Proprietor
CoP No. 5918
FCS No. 5769
UDIN: F005769B000024887

Place: Thane
Date: 08th January, 2020