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| Scrip Code: BANKINDIA | Scrip Code : 532149 |
| The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051. | The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001. |

Dear Sir / Madam,

**Statement indicating Deviation or Variation in the use of the
Proceeds of issue of listed Non-Convertible Debt Securities
for the half year ended 31st March, 2022**


Pursuant to the requirement of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No: SEBI/HO/DDHS/08/2020 dated 17th January, 2020, we submit herewith the statement indicating Deviation or Variation in the use of the proceeds of issue of listed Non-Convertible Debt Securities for the half year ended 31st March, 2022.

We request you to take a note of the above.

Thanking you,

Yours faithfully,




(Rajesh V Upadhyia)
Company Secretary

Encl: As above

Statement indicating Deviation or Variation in the use of the proceeds of issue of listed Non-Convertible Debt Securities

[As per Regulation 52(7) of SEBI (LODR) Regulations, 2015 and SEBI Circular No. SEBI/HO/DDHS/08/2020 dated 17th Jan, 2020]

| Name of listed entity | | | | | | Bank of India |
|--|-------------------------|---------------------|-----------------------------|----------------|--|------------------------------------|
| Mode of Fund Raising | | | | | | Private Placement |
| Type of Instruments | | | | | | Non -Convertible Debenture |
| Date of Raising Funds | | | | | | As per Annexure A |
| Amount Raised | | | | | | As per Annexure A |
| Report filed for Quarter ended | | | | | | 31.03.2022 |
| Is there a Deviation / Variation in use of funds raised? | | | | | | No ✓ |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | | | | | | Not Applicable |
| If yes, details of the approval so required? | | | | | | Not Applicable |
| Date of approval | | | | | | Not Applicable |
| Explanation for the Deviation / Variation | | | | | | Not Applicable |
| Comments of the audit committee after review | | | | | | Not Applicable |
| Comments of the auditors, if any | | | | | | Not Applicable |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
| Original Subject | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks if any |
| Not Applicable | | | | | | |
| Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally Disclosed. | | | | | | |
| Name of Signatory: Sankar Sen Designation: General Manager & CFO | | | | | | Place: Mumbai Date : 13/05/2022 |



Annexure A

List of the Instruments raised by the Bank and Outstanding as on 31.03.2022

| SI no. | Instrument Description | ISIN Numbers | Issuance Date | Amount (Crores) | Name of Trustee |
|--------------|-------------------------------|--------------|---------------|-----------------|-----------------|
| 1. | Additional Tier I Series - VI | INE084A08136 | 28-01-2021 | 750 | IDBI Trustee |
| 2. | Additional Tier I Series VII | INE084A08144 | 30-03-2021 | 602 | IDBI Trustee |
| 3. | Tier II Series-X | INE084A08037 | 25-09-2013 | 1,000 | IDBI Trustee |
| 4. | Tier II Series-XI | INE084A08045 | 30-09-2013 | 500 | IDBI Trustee |
| 5. | Tier II Series-XII | INE084A08060 | 31-12-2015 | 3,000 | Centbank FSL |
| 6. | Tier II Series XV | INE084A08151 | 30-09-2021 | 1,800 | IDBI Trustee |
| Total | | | | 7,652 | |

