

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code: 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

**Allotment of BASEL III Compliant Additional Tier I Bonds of Rs.1,500 Crore**

We refer to HO:IRC:SVM:2022-23: dated 04.11.2022. This is to inform that the Bank has issued and allotted Basel III Compliant Additional Tier I Bonds amounting to Rs.1,500 Crore. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, fully paid-up Basel III compliant Additional Tier 1 Bonds Series VIII in the nature of debentures of face value Rs.100 lakhs each (the "Bonds").
2.	ISIN	INE084A08169
3.	Issue Size	Base issue size of Rs. 500 crores plus Green-shoe Option of Rs.1,000 crores, aggregating to Rs.1,500 crores.
4.	No of Bonds	1500 of Rs.1.00 crore each
5.	Issue Opened on	01 <sup>st</sup> December 2022
6.	Issue Closed on	01 <sup>st</sup> December 2022
7.	Date of Allotment	02 <sup>nd</sup> December 2022
8.	No of Allottees	07
9.	No. of bids received	47
10.	Amount of total bids received	Rs.6,367 crores
11.	Amount of bonds allotted	Rs.1,500 crores

This is for your information and appropriate dissemination.

Yours faithfully,



Rajesh V Upadhya  
Company Secretary